

TABLE OF CONTENTS

DISCLAIMER.....	II
ACKNOWLEDGEMENTS	III
EXECUTIVE SUMMARY	IV
TABLE OF CONTENTS	V
LIST OF EXHIBITS.....	VI
INTRODUCTION	1
BACKGROUND.....	1
PROBLEM STATEMENT.....	2
SCOPE AND OBJECTIVES	2
NC PORTS OVERVIEW	2
NC PORTS CARGO MOVEMENT	2
ECONOMIC CONTRIBUTION DEFINITIONS.....	4
THE ROLE OF PORTS IN THE SUPPLY CHAIN.....	5
ECONOMIC CONTRIBUTION METHODOLOGY	7
ECONOMIC CONTRIBUTION RESULTS.....	8
INTRODUCTION.....	8
OUTPUT CONTRIBUTION.....	10
EMPLOYMENT CONTRIBUTION	12
INCOME CONTRIBUTION.....	14
STATE AND LOCAL TAX CONTRIBUTION.....	16
COMPARISON TO NEIGHBORING STATES' PORTS.....	17
RECOMMENDATIONS	20
RECOMMENDATIONS FOR IMPLEMENTATION.....	20
RECOMMENDATIONS FOR FUTURE EFFORT.....	20
REFERENCES	21